

INSTITUTIONAL INVESTOR ACCOUNT OPENING FORM



Société d'Investissement à Capital Variable

Registered Office:

6, route de Trèves

L-2633 Senningerberg

the "Company"

Trade Register Number: B167459

To be sent to:

Transfer Agent
JP Morgan Bank Luxembourg S.A. European Bank & Business Centre,
6 Route de Trèves,
L-2633 Senningerberg,
Grand Duchy of Luxembourg

Telephone: + (352) 462 68 5991 Fax: + (352) 22 74 43

Principal & Registered Office:

European Bank & Business Centre,
6 Route de Trèves,
L-2633 Senningerberg,
Grand Duchy of Luxembourg

PLEASE COMPLETE USING BLOCK CAPITALS AND RETURN IN ORIGINAL TO THE TRANSFER AGENT

If the Company has authorised, or subsequently authorises you to subscribe for shares on a contractual settlement basis, you undertake to procure payment, on the due date, of the proceeds of any subscription (and of any late-payment interest), without the need for the Company to provide any prior notice. You irrevocably grant the Company the right to compulsorily redeem any fully paid shares already held, and/or any unpaid shares on the due date, and to affect the proceeds of such redemption to the payment of any amount remaining due to the Company in respect of any unpaid subscription and any related late-payment interest and reasonable costs. For that purpose you irrevocably designate the Company as your agent to effect any redemption of shares and allocate the proceeds to the payment of unpaid shares, interest and costs on your behalf. You will remain liable to the Company for the payment of any unpaid subscription and other costs not fully covered by the redemption proceeds.

All investors should read and consider the Prospectus and relevant KIID found at www.skyharborglobalfunds.com before completing this Account Opening Form. A hardcopy of these documents is available upon request.

1 - Account Registration Details

For Institutional Investors only

Company name / Name of registered holder	
Account Designation <i>(if applicable – designation may not exceed 18 characters)</i>	
Registered Address <i>(c/o or P/o address will not be accepted)</i>	
Telephone Number	
Fax Number	
Correspondence Address <i>(if different from registered address)</i>	
Contact Name	

2 - Type of Institutional Investor

A. To be completed by ALL investors:

(Please tick one of the following boxes otherwise the application shall not be processed by the Transfer Agent)

- | | | |
|---|---|--|
| Financial Institution <input type="checkbox"/> | Listed Company..... <input type="checkbox"/> | Unlisted Company..... <input type="checkbox"/> |
| Pension Scheme <input type="checkbox"/> | Investment Fund..... <input type="checkbox"/> | Trust/Trustee <input type="checkbox"/> |
| Nominee <input type="checkbox"/> | Foundation/Charitable Institution... <input type="checkbox"/> | |

Other (please specify):

Beneficial owner declaration

Please tick the following as appropriate:

- I am/we are investing on my/our own behalf and I am/ we are the ultimate economic beneficiary of the funds and any subsequent income invested.
- I am/we are investing on behalf of a third party who is the ultimate economic beneficiary of the funds and any subsequent income invested. If investing on behalf of a third party, the third party has to be fully identified unless the applicant is a professional of the financial sector regulated in a country subject to AML regulations equivalent to those in Luxembourg.

B. To be completed by investors subscribing for A or B shares:

If you are subscribing for A or B shares that are reserved to institutional investors, **check this box** to confirm that you are an institutional investor and complete 1. and 2. below as appropriate (otherwise the application shall not be processed by the Transfer Agent).

1. I/We are financial professionals and are (please check the appropriate box, otherwise the application shall not be processed)

- a bank,
- an insurance company,
- an investment fund,
- a pension fund,
- a local authority,
- an industrial group,
- a financial group,
- Other. Please specify: _____

2. Please check the below box that is applicable to you (please check the appropriate box, otherwise the application shall not be processed):

- I/We are acting for my/our own account or
- I/We are investing in my/our own name but on behalf of others (the "Clients") and confirm (i) that the investments are being made pursuant to a discretionary asset management mandate, (ii) that the Clients do not have any right or claim directly against the Company but only against /us and (iii) that the Clients cannot request the transfer of the shares that are reserved to institutional investors to them.

3 - Professional Adviser/Intermediary Details

(Section to be completed if 3rd party involved)

Name	
Agent Internal Id (if existing)	
Contact Name	
Address	
Regulated Number of Intermediary	
Name of Regulatory Body	
Telephone Number	
Fax Number	
Professional Adviser's Stamp (mandatory)	
Signature of Professional Adviser (mandatory)	

I/We hereby confirm that we have verified the identity of the investor(s), any beneficial owner(s) and related parties (e.g. power of attorney holder) by viewing original identification documents. Copies of these documents will be kept by us for a minimum of five years after the termination of the relationship. Certified true copies of said identification documents will be provided to the Company and/or the Transfer Agent upon reasonable request.

Dealing instructions from a Professional Adviser may be acted upon in the case where an original Power Of Attorney (POA) is in place. Please forward a duly signed original POA or discretionary agreement which evidences in writing that POA has been granted to the professional adviser. Please provide identification documents of POA holder(s) as per the Anti Money Laundering (AML) requirements outlined in section 8 of this document.

4 - Bank Account Details

The bank account details below shall apply to all electronic wires to and from my/our account

(If additional details to be applied for any reason please attach an original instruction duly signed in wet ink. Please note moneys will only be accepted from, and paid to an account in the name of the shareholder, no third party payments will be processed.)

Currency EUR USD GBP CHF SEK NOK DKK

Name of Bank		
Address of Bank		
Swift/BIC (mandatory if IBAN used)		
Account Name <i>(payments will only be made to the bank account of the registered shareholder)</i>		
International Bank Account Number (IBAN) - <i>(mandatory for EUR payments if within EU zone)</i>		
Account Number		
Correspondent Bank (if applicable)	Bank Name	
	Swift/Sort Code	

I/we are instructing through a clearing house or dealing platform *(only applicable if funds eligible as per prospectus)*

Clearstream Euroclear Participant Number:

Vestima Fundsettle Participant Number:

Total subscription amount payable to be remitted indicating shareholder's name, account number and deal reference (if known) to the following bank details:

EUR subscriptions

Pay Direct To	<i>JP Morgan Chase Bank, London (CHASGB2L)</i>
Ultimate Beneficiary	<i>SKY HARBOR GLOBAL FUNDS</i>
Account No	<i>41032931</i>
IBAN	<i>GB25CHAS60924241032931</i>

USD subscriptions

Correspondent Bank	<i>JPMORGAN CHASE BANK, NEW YORK (CHASUS33)</i>
Beneficiary Bank	<i>JP Morgan Chase Bank, London (CHASGB2L)</i>
Ultimate Beneficiary	<i>SKY HARBOR GLOBAL FUNDS</i>
Account No	<i>41032930</i>
IBAN	<i>GB52CHAS60924241032930</i>

GBP subscriptions

Pay Direct To	<i>JP Morgan Chase Bank, London (CHASGB2L)</i>
Ultimate Beneficiary	<i>SKY HARBOR GLOBAL FUNDS</i>
Account No	<i>41032932</i>
IBAN	<i>GB95CHAS60924241032932</i>

CHF subscriptions

<i>Correspondent Bank</i>	<i>UBS AG, ZURICH (UBSWCHZH80A)</i>
<i>Beneficiary Bank</i>	<i>JP Morgan Chase Bank, London (CHASGB2L)</i>
<i>Ultimate Beneficiary</i>	<i>SKY HARBOR GLOBAL FUNDS</i>
<i>Account No</i>	<i>41032933</i>
<i>IBAN</i>	<i>GB68CHAS60924241032933</i>

SEK subscriptions

<i>Correspondent Bank</i>	<i>SVENSKA HANDELSBANKEN, STOCKHOLM (HANDSESS)</i>
<i>Beneficiary Bank</i>	<i>JP Morgan Chase Bank, London (CHASGB2L)</i>
<i>Ultimate Beneficiary</i>	<i>SKY HARBOR GLOBAL FUNDS</i>
<i>Account No</i>	<i>41032934</i>
<i>IBAN</i>	<i>GB41CHAS60924241032934</i>

NOK subscriptions

<i>Correspondent Bank</i>	<i>NORDEA BANK NORGE ASA (NDEANOKK)</i>
<i>Beneficiary Bank</i>	<i>JP Morgan Chase Bank, London (CHASGB2L)</i>
<i>Ultimate Beneficiary</i>	<i>SKY HARBOR GLOBAL FUNDS</i>
<i>Account No</i>	<i>41032935</i>
<i>IBAN</i>	<i>GB14CHAS60924241032935</i>

DKK subscriptions

<i>Correspondent Bank</i>	<i>NORDEA BANK DENMARK A/S, COPENHAGEN (NDEADKKK)</i>
<i>Beneficiary Bank</i>	<i>JP Morgan Chase Bank, London (CHASGB2L)</i>
<i>Ultimate Beneficiary</i>	<i>SKY HARBOR GLOBAL FUNDS</i>
<i>Account No</i>	<i>41032936</i>
<i>IBAN</i>	<i>GB84CHAS60924241032936</i>

5 - Reporting Requirements

If you wish to receive contract notes, statements and portfolio valuations on a regular basis at contact details indicated in section 1, please tick as appropriate. *(Please note if left blank standard default will apply).*

Method of communication:

- Contract Notes
 - Post
 - Fax

- Statement & Valuations
 - Post
 - Fax

Frequency for Statements & Valuations (please make one selection only)

- Monthly
- Quarterly
- Semi-annually
- Annually

Reporting Currency

- EUR
- USD
- CHF

6 - Dividend Policy

Please select one option *(if no selection made or not in accordance with prospectus the default policy as outlined in the prospectus will apply)*

- Reinvest
- Cash

*if no bank details, reinvest option will apply

7 - Investment Details

- Comma stands for thousands
- Spot stands for decimals

Fund Name	Class Name	ISIN Code	CCY	Units	Amount
U.S. Short Duration High Yield Fund	A - Capitalization USD	LU0765416804	USD		
U.S. Short Duration High Yield Fund	A - Distribution USD	LU0765416986	USD		
U.S. Short Duration High Yield Fund	A - Distribution (Mdis) USD	LU1134534434	USD		
U.S. Short Duration High Yield Fund	A - Capitalization EUR hedged	LU0765417018	EUR		
U.S. Short Duration High Yield Fund	A - Distribution EUR hedged	LU0765417109	EUR		
U.S. Short Duration High Yield Fund	A - Capitalization GBP hedged	LU0765417281	GBP		
U.S. Short Duration High Yield Fund	A - Distribution GBP hedged	LU0765417364	GBP		
U.S. Short Duration High Yield Fund	A - Capitalization CHF hedged	LU0765417448	CHF		
U.S. Short Duration High Yield Fund	A - Distribution CHF hedged	LU0765417521	CHF		
U.S. Short Duration High Yield Fund	A - Capitalization SEK hedged	LU0765417794	SEK		
U.S. Short Duration High Yield Fund	A - Capitalization NOK hedged	LU0765433999	NOK		
U.S. Short Duration High Yield Fund	A - Capitalization DKK hedged	LU0765435770	DKK		
U.S. Short Duration High Yield Fund	B - Capitalization USD	LU0765436075	USD		
U.S. Short Duration High Yield Fund	B - Capitalization EUR hedged	LU0765436406	EUR		
U.S. Short Duration High Yield Fund	B - Distribution EUR hedged	LU0765417950	EUR		
U.S. Short Duration High Yield Fund	B - Capitalization GBP hedged	LU0765418099	GBP		
U.S. Short Duration High Yield Fund	B - Capitalization CHF hedged	LU0765418255	CHF		
U.S. Short Duration High Yield Fund	B - Capitalization SEK hedged	LU0765418412	SEK		
U.S. Short Duration High Yield Fund	B - Distribution SEK hedged	LU0765418503	SEK		
U.S. Short Duration High Yield Fund	B - Capitalization DKK hedged	LU0765418842	DKK		
U.S. Short Duration High Yield Fund	B - Distribution DKK hedged	LU0765418925	DKK		
U.S. Short Duration High Yield Fund	B - Capitalization NOK hedged	LU0765418685	NOK		
U.S. Short Duration High Yield Fund	C - Capitalization EUR hedged	LU1134536132	EUR		
U.S. Short Duration High Yield Fund	C - Distribution EUR hedged	LU1134536728	EUR		
U.S. Short Duration High Yield Fund	F - Capitalization USD	LU0765419220	USD		
U.S. Short Duration High Yield Fund	F - Capitalization EUR hedged	LU0765419576	EUR		
U.S. Short Duration High Yield Fund	F - Distribution EUR hedged	LU0765419659	EUR		
U.S. Short Duration High Yield Fund	F - Capitalization GBP hedged	LU0765419733	GBP		
U.S. Short Duration High Yield Fund	F - Capitalization CHF hedged	LU0765419907	CHF		
U.S. Short Duration High Yield Fund	F - Capitalization SEK hedged	LU0765420152	SEK		
U.S. Short Duration High Yield Fund	F - Distribution SEK hedged	LU0765420236	SEK		
U.S. Short Duration High Yield Fund	X - Distribution EUR hedged	LU1580156179	EUR		

Fund Name	Class Name	ISIN Code	CCY	Units	Amount
U.S. High Yield Fund	A - Capitalization USD	LU0765420822	USD		
U.S. High Yield Fund	A - Capitalization EUR hedged	LU0765421127	EUR		
U.S. High Yield Fund	A - Capitalization CHF hedged	LU0765421630	CHF		
U.S. High Yield Fund	A - Distribution GBP hedged	LU0765421556	GBP		
U.S. High Yield Fund	B - Capitalization USD	LU0765422448	USD		
U.S. High Yield Fund	B - Capitalization EUR hedged	LU0765422794	EUR		
U.S. High Yield Fund	B - Capitalization NOK hedged	LU0765423503	NOK		
U.S. High Yield Fund	F - Capitalization USD	LU0765424147	USD		
U.S. High Yield Fund	F - Capitalization EUR hedged	LU0765424493	EUR		
U.S. High Yield Fund	F - Capitalization SEK hedged	LU0765425037	SEK		

8 - Prevention of Money laundering

AML documentation required

- ✓ *In the case of a corporation or other legal entity, as a minimum:*
 - A certified true copy^{“**”} of the Certificate of Incorporation or recent extract of public company register and Articles of Association.
 - A certified copy of the Article of Association
 - A current and dated authorised signatory list on company letterhead. An original copy or a certified true copy signed on each page in wet ink.

- ✓ *In the case of Power of Attorney (POA):*
 - Certified true copies* of identification documentation and an authorized signature list of the POA holder(s) must be received and validated by the Transfer Agency before POA becomes effective.

**Certification may be performed by a public authority such as a governmental agency, notary, the police in country of residence or the embassy/consulate and the date of certification must be within the previous 6 months.*

The Company and the Transfer Agent reserve the right to ask for additional identification documents depending on the nature of the legal entity and jurisdiction. If the applicant is investing on behalf of a third party, the third party has to be duly identified unless the applicant is a professional of the financial sector regulated in a country subject AML regulations equivalent to those in Luxembourg.

9 - Declarations and Signature

As a shareholder, I/we by signing hereunder expressly declare, acknowledge and confirm the following:

- ✓ Subscription orders will only be accepted if all supporting registration documentation have been received and validated by the Transfer Agent before the relevant cut-off time as detailed in the latest copy of the prospectus.
- ✓ I/We have read a copy of the latest prospectus of the Company and am/are fully aware of and understand the financial risk associated with a subscription to the fund and I/we accept that any market fluctuations may lead to a loss of all or part of my/our investment.
- ✓ I/We confirm that the KIID of the class(es) in which I/We are investing has been provided to me/us in a durable medium or by means of the Company's website at www.skyharborglobalfunds.com.
- ✓ I/We agree to transfer the correct subscription amount in the correct currency within the prescribed time limit to the correct bank account. I/We understand that in the case of late payment or non-payment of the correct subscription amount the subscription may be cancelled and the Company may take action, non-judicial or otherwise against me/us/our representative in order to recover any losses or costs incurred as a result of late or non-payment.
- ✓ I am/We are not a US Person (see prospectus for definition) and am/are not applying for shares on behalf of any US Person.
- ✓ When making and signing an application as joint-holders, all registered holders must jointly authorize any dealing or other instructions in writing unless a separate signing authority has been completed and received by the Transfer Agent.

Data Protection

- ✓ I/We acknowledge, understand and, to the extent necessary, consent to the attached Privacy Notice Addendum which also hereby operates to include without limitation my/our consent (whether or not the checkbox thereto is checked) to Clause 10 of the Privacy Notice Addendum.

Fax & Email indemnity

- ✓ I/We confirm that the Company and the Transfer Agent may receive and act upon my/our faxed instructions, which the Transfer Agent believes has been given in good faith. I/We agree to hold the Transfer Agent harmless and to indemnify the Transfer Agent for any loss or damage, which the Transfer Agent may suffer as a result of acting on such faxed instructions.
- ✓ The Company or its Agent shall communicate to me/us at my/our own risk. I/we agree to accept communications conveyed by electronic means such as facsimile or email and acknowledge that these are not secure forms of communication, which may accordingly give rise to higher risks of manipulation or attempted fraud, for which the Manager of any of its delegates shall have no liability.
- ✓ I/We consent to details relating to my/our application and holdings being accessed by or disclosed to the Company's Investment Manager, SKY Harbor Capital Management, LLC and those companies to which it delegates marketing and investor servicing duties.

Should you wish to send your instruction by original letter / form only then please tick as appropriate

- I/We confirm that the Company and the Transfer Agent are **NOT** to act upon my/our faxed instructions.

Agreement to Provide Information and Consent to Remedies for Failure to Comply with FATCA and the OECD Common Reporting Standard ("CRS")

- ✓ I/We understand that the attached FATCA/CRS Entity Self-Certification Form or Individual Self-Certification Form, as the case may be, must be completed and signed as a condition to opening this account.
- ✓ I/We irrevocably and unconditionally agree to timely provide the Company or the Transfer Agent or both with any forms, documents, waivers, certifications or other information upon request ("Requested Information") in order to comply with the Company's or the Transfer Agent's legal or regulatory obligations under the U.S. Foreign Account Tax Compliance Act ("FATCA"¹) and the CRS including but not limited to satisfying any requests for an inquiry or investigation by any law enforcement, regulatory, taxation, or administrative authority for the purpose of complying with FATCA and CRS reporting obligations and avoiding withholding tax pursuant to FATCA.
- ✓ I/We further agree to update within 30 days or replace any Requested Information in accordance with its terms or subsequent amendments, or as requested by the Company or the Transfer Agent.
- ✓ I/We agree that the Company or the Transfer Agent or both may disclose such Requested Information to any person or entity from which the Company receives payments, or to any law enforcement, regulatory, administrative authority or governmental agency to: (i) prevent withholding or qualify for a reduced rate of withholding or backup withholding in any jurisdiction from or through which the Company receives payments; or (ii) enable the Company to make payments (including of withdrawal or redemption proceeds) to me/us free of withholding or deduction.
- ✓ I/We acknowledge that failure to provide Requested Information may subject me/us to liability for any resulting U.S. withholding taxes, tax information reporting penalties under FATCA and CRS, and the transfer or termination of my/our interests in Shares of the Company.
- ✓ I/We hereby waive any provision of law that would prevent such reporting, withholding, or termination of my/our interest in Shares of the Company.
- ✓ I/We agree that if, and to the extent that, the Company is required to make any payment, withholding or deduction (such payment, withholding or deduction a "Deduction"), or any payment to the Company is subject to a Deduction as a consequence of my/our failing to comply (the "Defaulting Subscriber") in a timely manner with the requirements in this section, the Company is entitled to charge the Defaulting Subscriber for such Deduction or withdraw/redeem such Defaulting Subscriber's interests in Shares of the Company so as to ensure that no other investor in the Company will suffer any reduction in the value of their investment as a consequence of such Deduction.

¹ "FATCA" means Sections 1471 through 1474 of the U.S. Internal Revenue Code of 1986, as amended (the "Code"), any current or future regulations or official interpretations thereof, any agreement entered into pursuant to Section 1471(b) of the Code, or any fiscal or regulatory legislation, rules or practices adopted pursuant to any intergovernmental agreement entered or to be entered into in connection with the implementation of such Sections of the Code.

Signatory 1

Full Name (in capitals)

.....

Job Title

.....

Signature

.....

Signatory 2

Full Name (in capitals)

.....

Job Title

.....

Signature

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Signatory 3

Full Name (in capitals)

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Job Title

.....

Signature

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Signatory 4

Full Name (in capitals)

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Job Title

.....

Signature

.....

Date:

Place:

For Investors in Israel

Disclosure

The Shares offered hereby have not been approved or disapproved by the Securities Authority of the State of Israel and may not be offered to more than 35 non-Qualified Client offerees as such term is defined under the laws of Israel.

Application Form

ADDITIONAL REPRESENTATIONS FOR ISRAEL RESIDENT INVESTORS

The undersigned, a resident of Israel, hereby certifies as follows in connection with the initial application for Shares and any subsequent applications:

I/We acknowledge and understand that the Fund is not offered or sold to the public in Israel and is being sold on a "private placement" basis.

I/We confirm that I am/we are (or I am/ we are investing on behalf of) a Qualified Client ("QC") as defined under the applicable laws of Israel, which includes: (i) a fund for joint investments in trust or managing company of such fund as each such term is defined in the Law for Joint Investments in Trust, 5754-1994; (ii) a Provident Fund or Management Company of a Provident Fund as each is defined in the Law for Oversight of Financial Services (Provident Funds), 5765-2005; (iii) an Insurance Company as defined in the Law of Oversight of Financial Services (Insurance), 5741-1981; (iv) a banking corporation or satellite entity as such terms are defined in the Banking Law (Licensing), 5741-1981 purchasing securities for themselves and for clients who qualify as QCs. Not including joint services company; (v) a Stock Exchange member purchasing securities for themselves and for clients who qualify as QCs; (vi) an Underwriter qualified under the Israel Securities Law; (vii) a person holding a license under the Investment Advice Law purchasing securities for themselves and for clients who qualify as QCs; (viii) an entity (the statutory term is "ta-agid", which is defined by Israeli law as a "legal entity, capable of bearing obligations and rights and performing" - such term would generally refer to corporations and partnerships, among others) with equity of NIS 50 MM or more which was not formed for the purpose of purchasing securities under a specific offering; (ix) an individual who meets at least 2 of the following criteria: (a) has financial assets, deposits, securities & cash exceeding NIS 12 MM, (b) has expertise and qualifications in the capital market or has been employed for at least 1 year in a professional position in the capital markets, and/or (c) has executed at least 30 transactions on average in each of the preceding 4 quarters; (x) a Venture Capital Fund as defined in the Securities Law 5728-1968; and (xi) any entity which is wholly owned by investors who are classified as one of the classifications listed above.

I/We confirm that I am/We are aware of the consequences of being treated as a Qualified Client and consent to such treatment.

Signatory 1

Full Name (in capitals)

.....

Job Title

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Signature

.....

Signatory 2

Full Name (in capitals)

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Job Title

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Signature

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Signatory 3

Full Name (in capitals)

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Job Title

.....

Signature

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Signatory 4

Full Name (in capitals)

.....

Job Title

.....

Signature

.....

Date:

Place:

For Investors in Singapore

SKY Harbor Global Funds (the “Company”) and the offer of shares do not relate to a collective investment scheme which is authorised under section 286 of the Securities and Futures Act, Ch. 289 of Singapore (“SFA”) or recognised under section 287 of the SFA, and shares in the Company are not allowed to be offered to the retail public. Pursuant to section 305 of the SFA, read in conjunction with regulation 32 of and the Sixth Schedule to the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations 2005 (the “Regulations”), the SKY Harbor Global Funds – U.S. Short Duration High Yield Fund and the SKY Harbor Global Funds – U.S. High Yield Fund have been entered into the list of restricted schemes maintained by the Monetary Authority of Singapore for the purposes of the offer of shares in the Company made or intended to be made to relevant persons (as defined in section 305(5) of the SFA), or, the offer of shares in the Company made or intended to be made in accordance with the conditions of section 305(2) of the SFA. These materials do not constitute an offer or solicitation by anyone in Singapore or any jurisdiction in which such an offer or solicitation is not authorised or to any person to whom it is unlawful to make such an offer or solicitation.